Info Sheet for Technical description

No. 0005

→ Please see Sheet [A]

→ Please see Sheet [B]

→ Please see Sheet [C]

Ver.1.0

Organization

organization		* Mandatoty fields		
Name of Organization*	Innovacell K.K.			
Address, City, States, Zip, Country*	MEGURO VILLA GARDEN 5F, 3-5-11 Kamiosaki, Shinagawa-ku, Tokyo 141-0021 JAPAN			
URL	https://innovacell.com/			
Brief Descriptions of Organization* (Approx. 100 words)	Innovaceii is a late-stage Japanese biotech (with Austrian roots) developing cell therapy treatments for incontinence. Our lead product, ICEF15, is an autologous skeletal myoblast treatment for urge fecal incontinence and is currently in a multi-regional phase III clinical trial across Europe and Japan (EudraCT Number: 2021- 001376-42 ClinicalTrials.gov Identifier: NCT04976153 Japan Registry of Clinical Trials ID: jRCT203230027). This Phase III study is being conducted on the back of 3 successful trials, including the most recent European Phase IIb trial (PMID: 35961517 DOI: 10.1016/j.cgh.2022.07.039) where we were able to show a statistically significant difference between the bigh cell count cohort and the vehicle cohort. We also have 5-year follow-up			
	Name*	Jason David Sieger		
Contact address	Department* / Position	Representative Director COO		
	E-mail* / TEL	jason@innovacell.co.jp		

What kind of technology do you want to offer? *

- A. Clinical Development Pipelines
- □ B. Regenerative Medicine-related Consumables / Instruments / Materials / CDMO Servicies etc.
 - C. Platform Technologies(*) that are not included in the above (Group B)

* Peripheral technologies that contribute to a significant improvement in productivity throughout the value chain of pharmaceuticals, from research and development to manufacturing and ultimately market launch.

If you agree to the following, please check "Yes" below. *

The technologies introduced in this 'Info Sheet' are in the public domain, as they have been published in research papers or have related patent applications.

☑ Yes

Do you have any collaborations/partnerships with pharmaceutical companies?

- □ Yes
- ☑ No

If you have already received funding from VCs or other sources, up to which stage has the investment round progressed?

- □ Angel / Seed (including AMED/JST grants)
- Series A
- Series B
- Series C
- Series D or further advenced stages

Do you agree to leave your presentation materials at FIRM hands and entrust us to make use of them for the purpose of promoting your partnering opportunities? *

	Options*	Comments
	Yes	
	No	

Filled in by*

Date*

Colin Lee Novick (Representative Director | CEO), Updated by Sanae Misu (Business Development & Manufacturing Manager)

14-Sep-23, 2-Sep-24

Info Sheet for Technical overview

No. 0005-1

* Mandatoty fields

			ICEF15		
velopr	nent Phase*				
	Basic Research		Drug Discovery		Pre-Clinical
	Clinical Trial (Phase I)		Clinical Trial (Phase II)	\checkmark	Clinical Trial (Phase III)
	Review		Others		
esease	Area*				
	Cancer		Central nervous system		Ophthalmology
	Musculoskeletal		Endocrine / Metabolism		Cardiovascular
	Urogenital		Digestive organ		Blood
	Infection		Dermatology		Immunity
	Otolaryngology		Respiratory		Others
scripti	on*				
onductir Ita to ol EY PUB Fruding	ng a multi-regional phase III cl otain full approval in Europe a LICATIONS	inical trial i nd Japan	ion for the treatment of urge n 10 European countries and on to treat anal incontinence	Japan with	an aim to use the resulti

- Frudinger et al 2015: Autologous skeletal-muscle-derived cell injection for anal incontinence due to obstetric trauma: a 5-year follow-up of an initial 10 patients

- Frudinger et al 2018: Skeletal muscle-derived cell implantation for the treatment of sphincter-related faecal incontinence

- Thurner et al 2018: Development of an in vitro potency assay for human skeletal muscle derived cells

 Frudinger et al 2022: Skeletal Muscle-Derived Cell Implantation for the Treatment of Fecal Incontinence: A Randomized, Placebo-Controlled Study

- Wood, 2010 :Cell therapy shows promise for women with anal incontinence caused by obstetric trauma, Nature Reviews Gastro & Hepa 7, page 121

Filled in by*	irector CEO), Updated by Sanae Misu (Business Devel	irector CEO), Updated by Sanae Misu (Business Devel
Date*	14-Sep-23, 2-Sep-24	14-Sep-23, 2-Sep-24