## Info Sheet for Technical description

**No.** 0005 - 2

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\* Mandatoty fields

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Name of Organization*	Innovacell K.K.		
Address, City, States, Zip, Country*	MEGURO VILLA GARDEN 5F, 3-5-11 Kamiosaki, Shinagawa-ku, Tokyo 141-0021 JAPAN		
URL	https://www.innovacell.co.jp/ https://innovacell.com/		
Brief Descriptions of Organization* (Approx. 100 words)	Innovacell is a late-stage Japanese biotech (with Austrian roots) developing cell therapy treatments for incontinence. Our lead product, ICEF15, is an autologous skeletal myoblast treatment for urge fecal incontinence and is currently in a multi-regional phase III clinical trial across Europe and Japan (EudraCT Number: 2021-001376-42   ClinicalTrials.gov Identifier: NCT04976153   Japan Registry of Clinical Trials ID: jRCT2033230027). This Phase III study is being conducted on the back of 3 successful trials, including the most recent European Phase IIb trial (PMID: 35961517 DOI: 10.1016/j.cgh.2022.07.039) where we were able to show a statistically significant difference between the high cell count cohort and the vehicle cohort. We also have 5-year follow-up data on 10 subjects that participated in an earlier Phase I/II trial (PMID: 25773013 DOI: 10.1111/codi.12947) which combined with the Phase IIb results hints at a clinically efficacious and long-lasting treatment for a traditionally underserved indication area.		
	Name*	Jason David Sieger	
Contact address	Department* / Position	Representative Director   COO	
	E-mail* / TEL	jason@innovacell.co.jp	

		traditionally underserved indication area.			
Contact address		Name*	ason David Sieger		
		Department* / Position	Representative Director   COO		
		E-mail* / TEL	<u>iason@innovacell.co.jp</u>		
What kind	of technology do you want to offer?	k			
V	A. Clinical Development Pipelines		→ Please see <b>Sheet [A]</b>		
	B. Regenerative Medicine-related Consumables	→ Please see <b>Sheet [B]</b>			
	C. Platform Technologies(*) that are not included in the above (Group B)		→ Please see <b>Sheet [C]</b>		
	* Peripheral technologies that contribute to a significant improvement in productivity throughout the value chain of pharmaceuticals, from research and development to manufacturing and ultimately market launch.				
If you agr	ee to the following, please check "Yes	<u>" below.</u> *			
	logies introduced in this 'Info Sheet' are in n research papers or have related patent ap				
V	Yes				
Do you ba	ve any collaborations/partnerships w	ith pharmacoutical companies?			
	Yes	tin pharmaceutical companies:			
	No				
ŭ	NU				
	re already received funding from VCs overthent round progressed?	or other sources, up to which stage			
	Angel / Seed (including AMED/JST grants)				
	Series A				
	Series B				
	Series C				
V	Series D or further advenced stages				
	ree to leave your presentation materi of them for the purpose of promoting				
Options*			Comments		

	Options*	Comments
V	Yes	
	No	

Filled in but	Calin Lea Naviel / Dayseasababiya Diyasbay   CCO
Filled in by*	Colin Lee Novick (Representative Director   CEO)
Date*	14-Sep-23

## **Info Sheet for Technical overview**

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Title*					
			ICEF16		
Develop	ment Phase*				
	Basic Research		Drug Discovery	V	Pre-Clinical
	Clinical Trial (Phase I)		Clinical Trial (Phase II)		Clinical Trial (Phase III)
	Review		Others		
Diesease	Area*				
	Cancer		Central nervous system		Ophthalmology
	Musculoskeletal		Endocrine / Metabolism		Cardiovascular
	Urogenital	V	Digestive organ		Blood
	Infection		Dermatology		Immunity
	Otolaryngology		Respiratory		Others
Descripti	on*				
Autologou Currently	us skeletal muscle-derived sm preparing for a first-in-huma	nooth muscl n (FIH) trial	e cell implantation for the tre in 2024.	atment of	passive fecal incontinence.
	LICATIONS r et al 2020: Generation of m	yogenic pro	genitor cell-derived smooth n	nuscle cells	s for sphincter regeneration
	Filled in by*	Colin Lee Novick (Representative Director   CEO)			
	<b>Date*</b> 14-Sep-23				